Overview:

This document explains how Students can view their account activity in Workday.

- The recommended browser for accessing Workday is Google Chrome. However, Mozilla Firefox and Apple Safari may also be used.
- For assistance or training using these procedures, email the Business Office at <u>businessoffice@findlay.edu</u>.

Icons referred to in this document



Prompt





Radio Button

View Account Activity

Click the Finances application on the Workday home page.
 Note: An overview of your account activity displays on the Finances dashboard.



2. Under My Account, click View Account Activity.

Ľ	D My Account
	View Account Activity
	View Statement
	Make a Payment

- 3. Your account activity displays. From this page you can:
 - a. Make a Payment (See Make a Payment quick guide for more information)
 - b. View a Statement (See View Statement quick guide for more information)
 - c. View Transactions
 - d. View Due Now Details

iew Account Activit	у			
dent Jean Test				
titution The University of	f Findlay			
al Account Balance 3,105.00				
Now 3,105.00				
Make a Payment View Sta	atement			
Transactions Due Now Details Sitems				eli ≂ do E .'
	Transaction Date	Due Date	Description	الا ت الله ت الا Amount
5 items	Transaction Date 11/02/2020	Due Date 11/02/2020	Description Undergraduate General Service Fee	
5 items Academic Period				Amount
Sitems Academic Period 2020 Fall	11/02/2020	11/02/2020	Undergraduate General Service Fee	Amount 135.00
Sitems Academic Period 2020 Fall 2020 Fall	11/02/2020 11/02/2020	11/02/2020 11/02/2020	Undergraduate General Service Fee Undergraduate General Service Fee Adjustment	Amount 135.00
Academic Period 2020 Fall 2020 Fall 2020 Fall	11/02/2020 11/02/2020 11/02/2020	11/02/2020 11/02/2020 11/02/2020	Undergraduate General Service Fee Undergraduate General Service Fee Adjustment Undergraduate Tuttion	Amount 135.00 135.00 1,380.00

4. Transactions:

a. Displays a list of your previous transactions. The table provides information the Academic Period, Transaction Date, Due Date, Description and Amount for each transaction.

5. Due Now Details:

a. Displays the amount any Past Due Charges, Current Due Charges, and Pending Aid.

Transactions Due	Now Details
Due Now is the amount cu	urrently owed. This is the sum of your past due charges and current due charges, minus any pending financial aid toward your account that we're still processing.
Past Due Charges	3,105.00
Current Due Charges	0.00
Pending Aid	0.00
Definitions	
Past Due Charges	Charges that haven't been paid yet and were due in the past.
Current Due Charges	Charges that are due within the next 30 days.
Pending Aid	Financial aid that hasn't disbursed to your account yet.